



Glen Nortje

RFP, LLQP

Managing Director | Wealth
Management

With an extensive and award-winning background in the financial industry, Glen is a Managing Director and co-leads the Wealth Management practice of B. Riley Farber. His practice focuses on personal financial planning, investment management, estate & fiduciary solutions, and corporate benefits.

Connect with me

- gnortje@farbergroup.com
- 416.496.3074
- 306.280.8374
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- LinkedIn

Profile overview

In 1995, Glen co-founded the Hereford Group and serves as a board member and director. Glen pioneered and led three major divisions within the Hereford Group with a total of 11 companies under the group structure.

In partnership with some of the major role players and companies in the Canadian financial industry he co-founded Kingsmere Financial. With a passion for people and as entrepreneur and communicator, Glen has been involved in coaching and speaking engagements to influential business leaders, non-profit organizations, and Government.

Of interest...

• Glen is committed to developing leaders of excellence and integrity by proclaiming and practicing a servanthearted leadership culture. Within the ambit of the financial world he truly believes in the ability to develop a transformational culture

Areas of expertise

- Financial Planning for Individuals
- Group Benefits Consulting



Insights

Articles

- How to Maximize Your Business's Take-Home Value
- Avoid the Ticking Tax Bomb in Your Family Business
- Family Business: Eight Keys to a Smooth Transition

Education & qualifications

- Life License Qualification Program, IFSE Institute (2017)
- Registered Financial Planner, The Institute of Advanced Financial Planners (2003)

Affiliations & recognitions

• Advocis Member, The Financial Advisors Association of Canada (2017)